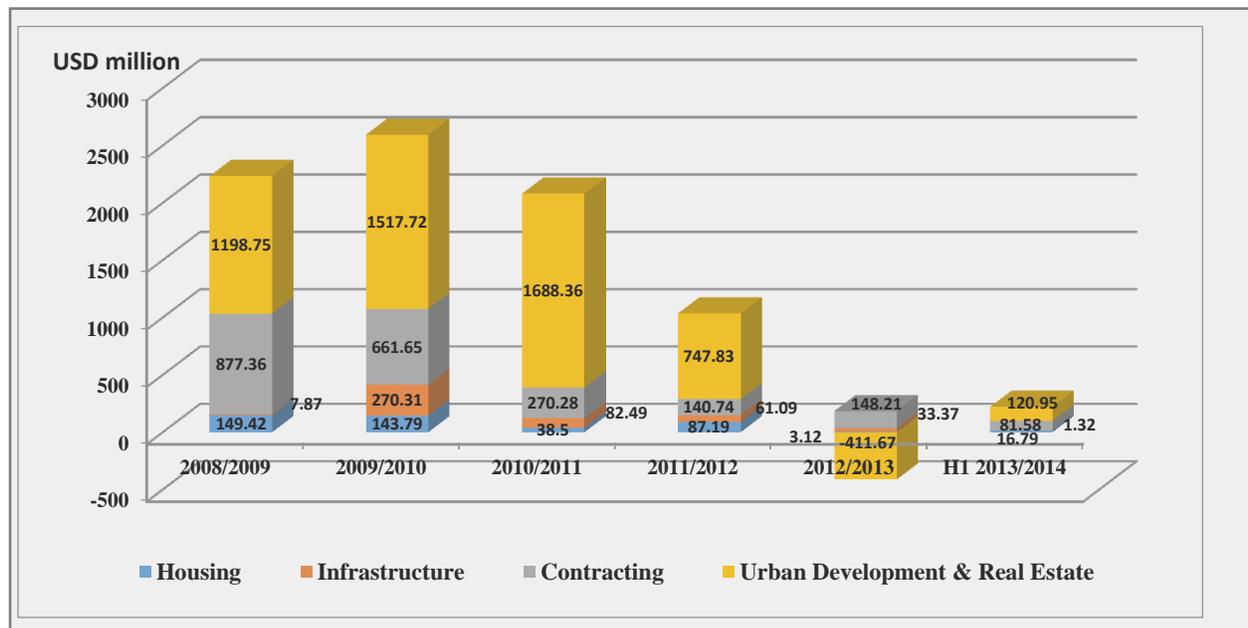


Key Performance Indicators

- The real estate sector accounted for 8.3% of GDP in 2013 (as compared to 8.1% in 2012).
- The Real GDP growth rate (at factor cost) in the real estate sector reached 4.2% July – March 2012/13, as compared to 3.2% July – March 2011/12.
- Construction investments are expected to increase to c.USD 47.7 billion by 2015 according to BMI's forecast. Nationwide there are approximately 31 public and 36,000 private contracting firms.
- Egypt has the largest population in the Arab world (90+million, a figure that is likely to double in the coming 25 years) and is the fourth-largest economy. Around 33-37% of all Egyptians are in the age range where marriages are most common.
- The real estate sector accounted for 14.9% of total employment in 2012 (3.2 million jobs) compared to 14.5 % in 2011 according to Booz & Co analysis.
- Public-Private Partnerships are being encouraged to finance public sector projects. Schools, public hospitals, water plants, roads and bridges are all current or potential PPP projects.
- The mega project that Dr. Farouk El Baz called "Development Passage" could offer potential to drive the sector to higher growth rates. This project intends to build new cities in the Western Desert, parallel to the Nile Valley, along 1,000 kilometers or more.
- The industry is expected to grow by 70%, from USD 7.2 trillion in 2012 to USD 12 trillion by the year 2020.
- The average price per m² in New Cairo has remained unchanged at around USD 1,780 for villas and USD 1,040 for apartments.
- The average rent for a three-bedroom villa in New Cairo is currently USD 3,100 per month while two-bedroom apartment rentals average almost USD 1,000/month.
- Within 6th of October, the average price for villas is currently USD 1,246 and USD 916 per m² for apartments.
- For 6th of October, the average rental for a three-bedroom villa is c.USD 2,800 per month while two-bedroom apartments rent for c.USD 850 per month.
- In the Greater Cairo Area, the average quote price for rents for prime-space in high-end malls range from USD 920 to USD 1,410 per m² per year. In certain circumstances, retailers are able to achieve lower rates.

- In January 2014, the construction and real estate sector came in second place after the industry sector in terms of the number of new establishments as 81 companies entered the market with the total issued capital of these establishments amounting to EGP 771.26 million, according to CAMPAS.
- As of Feb. 2014, the construction industry consisted of 10,744 companies operating inland with total investments of USD 22.62 billion, and one company operating in a free zones area with total investments of USD 0.2 million. (According to GAFI DB from 1970 till Feb 2014).
- Urban Development & Real Estate took first place from 2008/2009 through 2011/2012 among the other three commercial real estate subsectors (Housing, Infrastructure and Contracting), while in 2012/2013 investments in Urban Development & Real Estate decreased due to the reduction of issued capital of four companies, as shown on the following figure:



Source: GAFI DB